



WELLSPRING WOMEN'S CENTER

LEGACY GIVING

HOW YOUR
PHILANTHROPY CAN
LIVE ON FOREVER

THINK OF US IN THE FUTURE

Planning your estate may seem complicated, but in reality it's very simple. Determining how to want to distribute your assets after you've passed may seem daunting, but it can give you peace of mind on how you want your legacy to live on.

Planned gifts are beneficial to Wellspring Women's Center because it helps us secure a promising future for the women and children we serve every single day. By thinking of us in your estate, you ensure that we will have a sustainable future.

This informational booklet will give you all the information you need to include Wellspring Women's Center in your estate.

It's easier than you may think.

Read on to plan your future today.

WHY ME? WHY WELLSPRING?

You don't have to be a billionaire to be a legacy donor; there are a multitude of different options for every level of giving.

Legacy giving is important not only because of the community it creates, but also because it allows us to know what to expect in regard to the type of funds we are going to receive. In order to serve hospitality, with dignity and love, to every single woman and child who walks through our doors, we don't accept government funding.

To be able to rely on legacy donations, Wellspring can plan more for our future, and the future of our guests.

TODAY AND TOMORROW, YOUR GIFT COULD...

- Provide food daily to vulnerable communities of women and children.
- Secure counseling for those struggling with mental illnesses.
- Supply homeless with hygiene products.
- Give children the ability to participate in various craft and fundamental learning activities.
- And SO much more!

SO. WHAT REALLY IS LEGACY GIVING?

Legacy (or Planned) Giving is the transferring of assets to Wellspring Women's Center upon your passing. Usually this will happen through a will or trust, hence the term "planned." Your planned gift is a planned contribution that will be allocated at a future date.

WHY PLAN?

Because things happen.

A variety of people in different life circumstances at different ages can all benefit from becoming a Legacy Donor. Planned gifts are a way for you to prepare for the future, whatever may happen. They can benefit you, your family, and the community you want to leave in your legacy.

HOW DO I GET STARTED?

Planning what you want your legacy to look like after you're gone can seem like a daunting task, but we're here to help! We're here to support you through every step of the process whether that be setting you up with the proper resources or just encouraging you that you can make a difference at Wellspring, even after you're gone.

When you feel ready to get started, you will need to...

- **Find a Financial Adviser or Attorney**
A financial adviser or estate attorney can assist you in making a decision that will best fit your philanthropic wants and goals. They can put them into legal documents and keep everything simple.
- **Start with a Bequest**
Bequests are the most simple and straightforward way to give to Wellspring to keep your philanthropic legacy alive, even after you're gone. Download our form on bequest specific language, figure out which one works best for you, and take that to your financial adviser or attorney.
- **Let Us Know What You've Decided**
After you've found the experienced professional who will help you through the process, decided how and what you're going to give, and solidified that with a legal document...tell us about it! Download the Gift Intent form and email or mail it in to let us know what we can expect to receive when it's time for you to leave your legacy.
- **Stay Connected with our Legacy Society**
When becoming a Legacy Donor, you have the option of being part of our Legacy Society. This society will be comprised of specifically planned giving donors. You have the option to receive a special society pin, sign up for our Legacy Donor email list, and be featured in one of our newsletters!

DON'T FEEL OVERWHELMED

There's a lot of information and a lot of possibilities, but don't worry, you're not expected to know all of them. Your legacy giving expert will be well versed in all of the information on these pages. But if you want to better understand all of your options, here are the main types of planned giving gifts you can choose to make to Wellspring Women's Center.

Bequest

This is the most simple and most common type of gift to make. You can gift any amount through a will, life insurance policy, trust, or IRA. This is perfect for donors of any age or income level and can come with estate tax benefits.

- A gift of specific amount or asset.
- A gift of percentage of estate.
- A contingent gift that's dependent on something else happening (spouse or child passing away before the donor).
- A residual gift: Wellspring receiving what's left in the estate after specific gifts are made.

You also have the ability to state whether you want your gift to be used for something specific or for general purposes.

Retained Life Estate

If you own your home and will continue to live there, you can gift property in exchange for immediate tax reduction. Upon your passing, Wellspring will receive proceeds from the sale of the house.

IRA

You don't need to wait till after you've past to establish your legacy at Wellspring. If you are 70 1/2 years or older, you can rollover your IRA distribution for a charitable cause. With this gift you are able to use your IRA how you'd like while paying no income tax. With this option you'll be able to watch your charitable legacy begin.

There are many different options available, but those above are simple ways to ensure your philanthropic legacy lives on after you pass.

All donors should consult their tax consultants to properly determine the tax consequences of making a charitable gift.

WELLSPRING WOMEN'S CENTER LEGACY GIVING SOCIETY

By including Wellspring in your estate plans, you are eligible to become a member of the Wellspring Women's Center Legacy Giving Society. This is our way of thanking of you for keeping Wellspring in your hearts and plans, even after you're gone.

What you'll receive as a Legacy Giving Society Member:

- A special Legacy Donor pin.
- Be part of our Legacy Donor email list where you'll stay up to date on everything happening at the Center.
- Invitations to all our events such as: Taste of Hope, Big Day of Giving, Popup For A Cause, Shred Event, and so much more!
- Recognition as a Legacy Donor on our website: wellspringwomen.org.
- Feature in our newsletter to announce you as a new Legacy Giving Society member.

A little unsure? Hear what our current donors have to say!

"Wellspring is just the best! Love it so much! Have been donating for 10 years and couldn't imagine that not being part of my legacy. I want my philanthropy to live on even after I'm gone."

Linda Smith, Wellspring
Legacy Society Member

"Wellspring is just the best! Love it so much! Have been donating for 10 years and couldn't imagine that not being part of my legacy. I want my philanthropy to live on even after I'm gone."

Linda Smith, Wellspring
Legacy Society Member

"Wellspring is just the best! Love it so much! Have been donating for 10 years and couldn't imagine that not being part of my legacy. I want my philanthropy to live on even after I'm gone."

Linda Smith, Wellspring
Legacy Society Member

"Wellspring is just the best! Love it so much! Have been donating for 10 years and couldn't imagine that not being part of my legacy. I want my philanthropy to live on even after I'm gone."

Linda Smith, Wellspring
Legacy Society Member

NOW WHAT?!

After reading through this booklet you should have a pretty good idea of what it means and entails to be a legacy donor.

If you are interested and ready to get going here's what's next:

Start At the Beginning

Re-read this booklet and follow the steps listed on page 3.

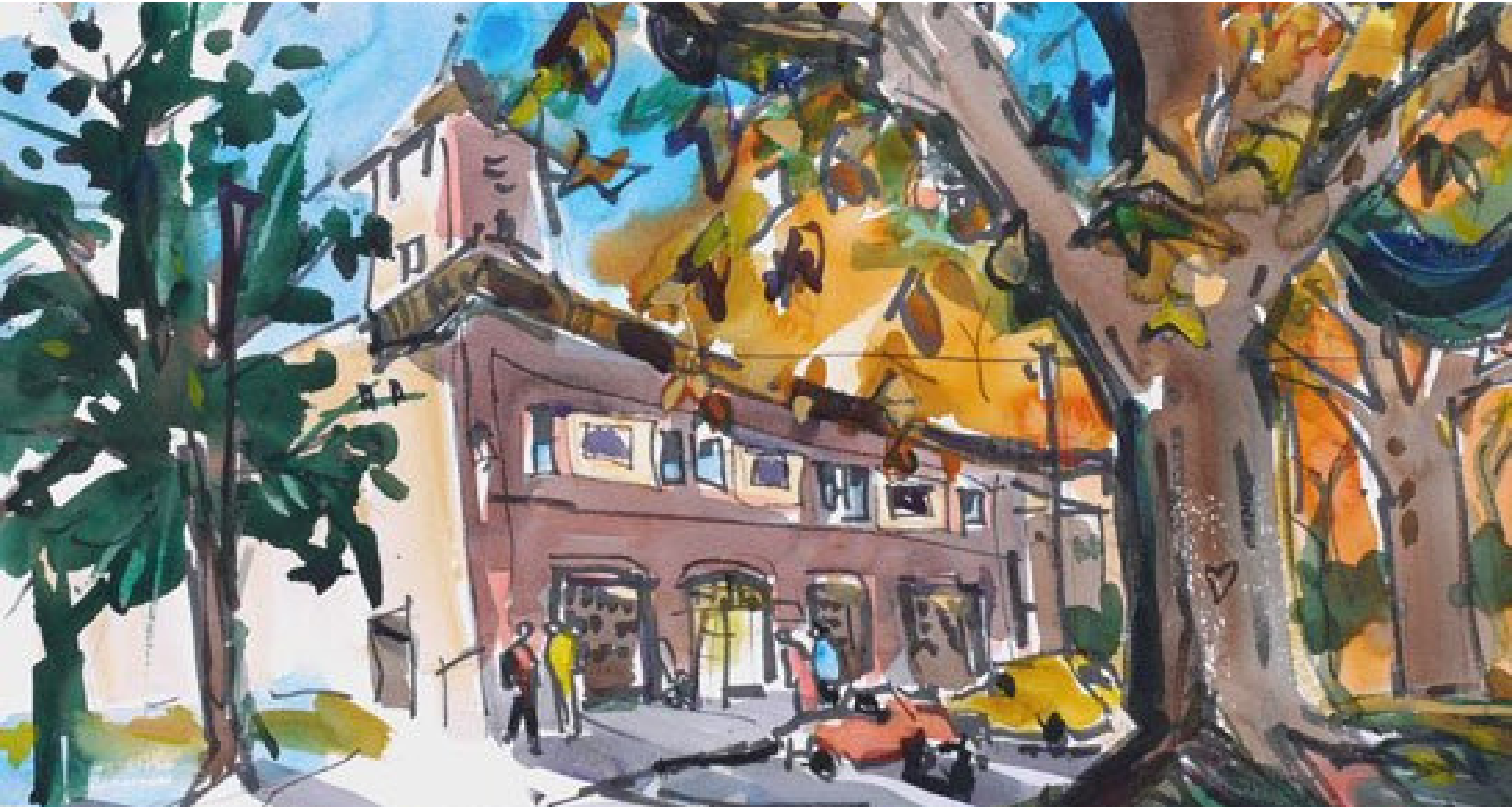
Used a Trained Professional

Work with a financial adviser, attorney and/or tax consultant to determine which route is best for you. They will be able to guide you through the process, making it fairly simple. They will be your best bet at effectively managing your gifts.

Leave Your Legacy

Let us know that you're going to be leaving your legacy with Wellspring, so that we can invite you to be part of our Wellspring Legacy Giving Society. Use the online form on our website, or print out and either mail in or bring it by the Center.

YOUR GIFT WILL ENSURE WELLSPRING'S FUTURE



Wellspring Women's Center is a non-profit organization located in historic Oak Park in Sacramento, California.

We are a drop-in center open M-F from 7:30am-11:30am. During that time women and children are welcome to come in enjoy a nice meal and a loving community.

We also offer a children's corner, women's wellness services and safety-net services. After drop in hours appointments and classes are available.

Our mission is to serve hospitality, with dignity and love. We do that by welcoming anyone that walks through our doors, no questions asked.



For more information about legacy giving at Wellspring, please contact us at:

(916) 454-9688

3414 4th Ave, Sacramento, California, 95817

wellspringwomen.org

Wellspring Women's Center FEIN is: 91-1752615